



Making Headway

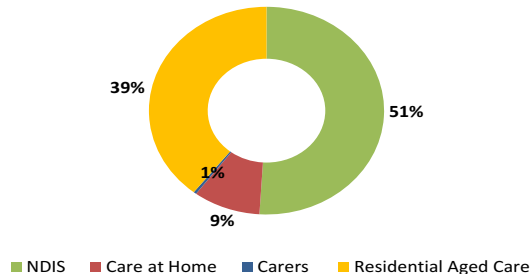
The Opportunity for Transport in
Community Care

CTO Conference, November 2017
Danielle Ballantine

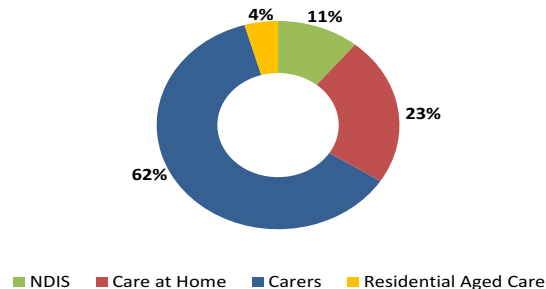
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The Opportunity for Transport – The Care Marketplace

Market Size by Government Investment



Market Size by Number of Consumers



Market Trends

- Consolidation
- Horizontal Integration
- New NFP and private entrants
- Integrated health and care
- Technology advancements



More than Buses and Cars

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Seeing the Opportunities



Getting There



Questions?



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